Morning Note

Bonanza
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Nifty50

Closing price	R1	R2	S1	S2
25,181.80	25,299	25,416	25,064	24,947

- Nifty closed positively at 25,181.80, up +135.65 points (+0.54%), showing a continuation of buying interest after a stable session earlier.
- The near-term trend remains bullish, as Nifty is trading above the 20-, 50-, and 100-day EMAs, showing broad technical strength.
- Immediate support is placed around 24,900–24,750, while resistance lies near 25,250–25,300 — a breakout above this zone could trigger a further rally toward 25,500.
- Overall, the structure indicates that buyers are in control, and as long as Nifty sustains above 24,900, the upward momentum is likely to continue.

Bank Nifty

Closing price	R1	R2	S1	S2
56,192.05	56,500	57,000	56,000	55,800

- Bank Nifty closed positive at 56,192.05, gaining +173.80 points (+0.31%) compared to the previous session's close of around 56,018.
- The near-term trend remains positive as the index sustains above key EMAs (20 EMA at 55,373 acting as immediate support).
- Immediate resistance is seen near 56,300–56,400, and a breakout above this could open levels toward 56,800–57,000.
- On the downside, support lies near 55,300–55,000, and holding above this zone keeps the short-term bullish bias intact.

10TH OCT 2025

Morning Note

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	46,433.60	75.18	0.116
S&P 500	6,735.11	-18.51	-0.28
Nasdaq	23,024.63	-18.75	-0.08
FTSE	9,509.40	-39.47	-0.42
CAC	8,041.36	-18.77	-0.23
DAX	24,611.25	14.12	0.06

Sentiment Gauge

SIDEWAYS TO POSITIVE

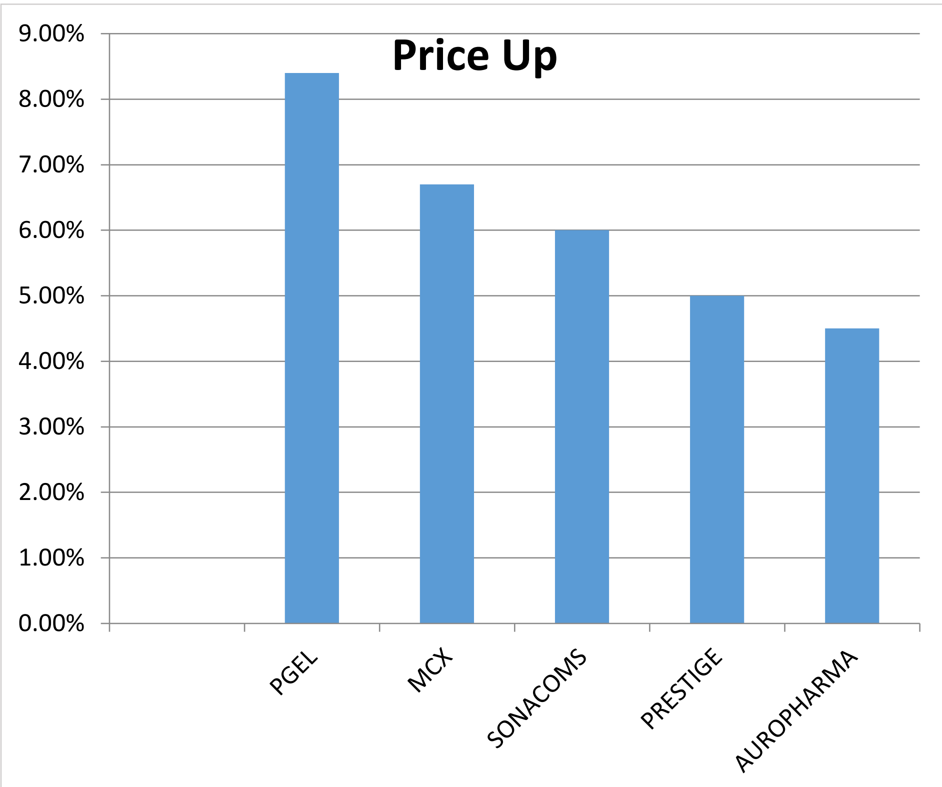
FII - DII Activities:

Activity	FII	DII
Cash	1,308.16	864.36
Future	544.56	
Option	-258.08	-

Advance & Decline

Advance	186
Decline	27
A/D Ratio	6.88
PCR	1.07

figures collected from my fno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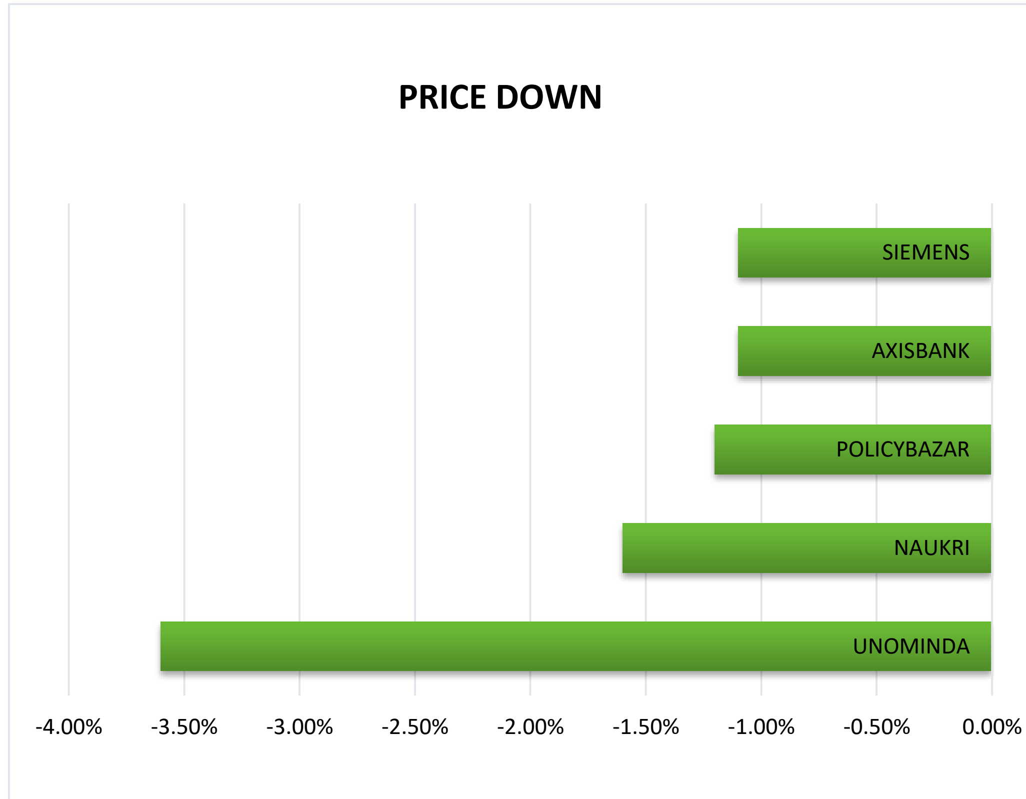
9.00%
8.00%
7.00%
6.00%
5.00%
4.00%
3.00%
2.00%
1.00%
0.00%
PGEL
MCX
SONACOMS
PRESTIGE
AUROPHARMA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SIEMENS
AXISBANK
POLICYBAZAR
NAUKRI
UNOMINDA
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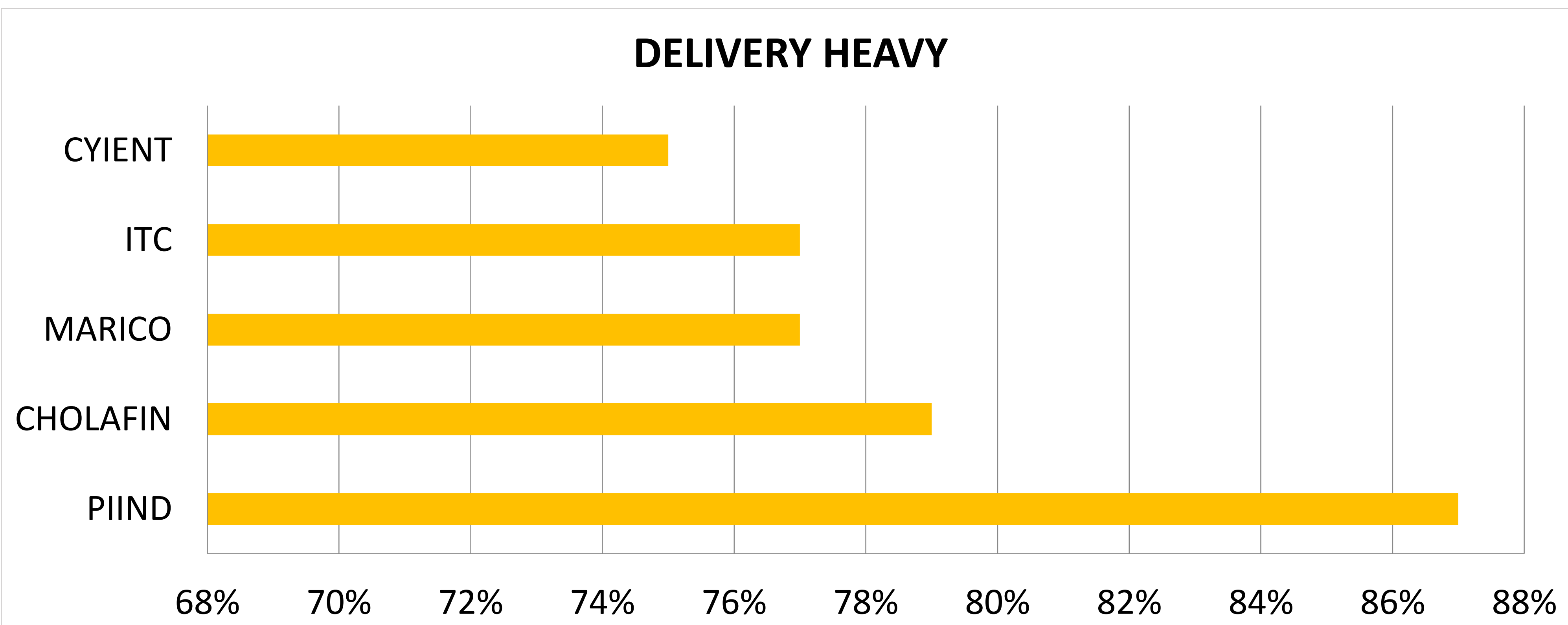
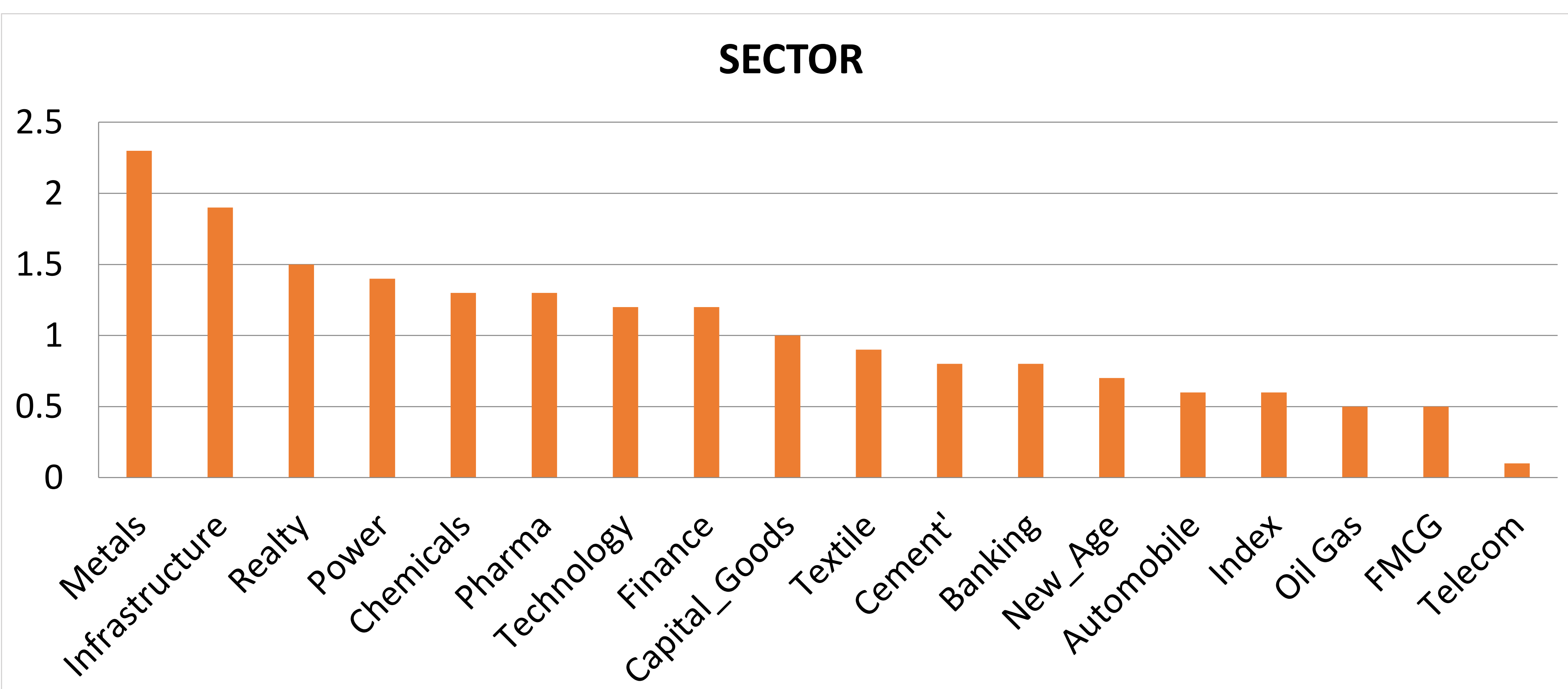
-3.50%
-3.00%
-2.50%
-2.00%
-1.50%
-1.00%
-0.50%
0.00%


DELIVERY HEAVY
CYIENT
ITC
MARICO
CHOLAFIN
PIIND
68%
70%
72%
74%
76%
78%
80%
82%
84%
86%
88%


SECTOR
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2
1.5
1
0.5
0
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Infrastructure
Realty
Power
Chemicals
Pharma
Technology
Finance
Capital_Goods
Textile
Cement'
Banking
New_Age
Automobile
Index
Oil Gas
FMCG
Telecom

Economic Calendar

Time	Event	Expected	Previous
08:30:00	Average Hourly Earnings (MoM) (Sep)	0.3%	0.3%
08:30:00	Unemployment Rate (Sep)	4.3%	4.3%
08:30:00	Nonfarm Payrolls (Sep)	52K	22K

figures collected from investing

Result Calendar

Result	Company Name	Estimate Earnings	Estimate Revenue
Q2FY25-26	Waaree Renewable Technologies	-	-
Q2FY25-26	Elecon Engineering Company	-	-

figures collected from tradingview

Morning Note

Intraday call

Stock Name	Buy above	SL	TGT
NMDC	79	77.80	81.40

- NMDC has witnessed a breakout above a falling trend line on the daily chart, closing the session with a strong bullish candlestick supported by volumes well above the 20-day average, indicating robust accumulation. The stock is trading comfortably above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the prevailing uptrend. With the RSI at 65.73 and trending higher, bullish momentum remains strong, suggesting potential for further upside in the near term.

Delivery call

Stock Name	Buy In Range	SL	TGT
GRANULES	565-568	542.9 (closing basis)	600

- GRANULES has registered a breakout from a cup and handle pattern on the daily chart, closing the session with a strong bullish candlestick backed by volumes significantly above the 20-day average, indicating robust accumulation. The stock is trading well above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the prevailing uptrend. With the RSI at 67 and trending higher, bullish momentum remains strong, suggesting potential for continued upside in the near term.

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Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,181.80	135.65	0.54	25,299	25,416	25,064	24,947
TATASTEEL	176.21	4.27	2.48	180	184	172	168
JSWSTEEL	1,172.00	26.8	2.34	1,197	1,222	1,147	1,122
SBILIFE	1,813.00	40.1	2.26	1,844	1,875	1,782	1,751
HCLTECH	1,484.50	31.3	2.15	1,513	1,542	1,456	1,427
BEL	409.9	6.25	1.55	415	420	405	400
INDIGO	5,720.50	85.5	1.52	5,802	5,884	5,639	5,557
ULTRACEMCO	12,163.00	172	1.43	12,333	12,503	11,993	11,823
SUNPHARMA	1,654.60	23	1.41	1,676	1,698	1,633	1,612
CIPLA	1,513.40	18.8	1.26	1,528	1,544	1,498	1,483
ETERNAL	345.5	3.85	1.13	349	353	342	338
TCS	3,060.20	33	1.09	3,091	3,121	3,030	2,999
KOTAKBANK	2,140.90	23.1	1.09	2,173	2,205	2,109	2,077
TRENT	4,663.10	46.5	1.01	4,712	4,761	4,614	4,565
MAXHEALTH	1,155.80	11.4	1	1,175	1,194	1,136	1,117
INFY	1,509.70	14.7	0.98	1,527	1,544	1,493	1,475
GRASIM	2,805.10	26.9	0.97	2,834	2,862	2,776	2,748
DRREDDY	1,246.00	11.5	0.93	1,266	1,286	1,226	1,206
LT	3,764.10	34.3	0.92	3,813	3,861	3,715	3,667
ADANIENT	2,547.00	22.9	0.91	2,572	2,598	2,522	2,496
HINDUNILVR	2,522.40	22.3	0.89	2,540	2,557	2,505	2,487
WIPRO	246.4	2.13	0.87	249	251	244	242
HDFCLIFE	753.7	6.4	0.86	764	773	744	734
HINDALCO	774.5	6.3	0.82	783	791	766	758
JIOFIN	307.15	2.5	0.82	309	312	305	302
RELIANCE	1,376.50	9.1	0.67	1,385	1,393	1,368	1,360
ONGC	243.36	1.55	0.64	246	248	241	238
NTPC	335.8	2	0.6	339	342	333	329
NESTLEIND	1,187.00	6.5	0.55	1,198	1,209	1,176	1,165
APOLLOHOSP	7,700.00	38	0.5	7,782	7,864	7,618	7,536
ASIANPAINT	2,340.00	11.5	0.49	2,351	2,362	2,329	2,318
TATAMOTORS	684.4	2.85	0.42	696	707	673	662
SBIN	861.4	3.15	0.37	867	872	856	851
TECHM	1,463.10	4.9	0.34	1,478	1,493	1,448	1,433
COALINDIA	383.3	1.2	0.31	387	391	380	376
M&M	3,436.00	9.5	0.28	3,472	3,507	3,400	3,365
ICICIBANK	1,374.00	3.7	0.27	1,382	1,391	1,366	1,357
SHRIRAMFIN	668.5	1.6	0.24	676	683	661	654
BAJAJ-AUTO	8,812.00	20	0.23	8,887	8,961	8,737	8,663
POWERGRID	285.75	0.45	0.16	289	292	283	280
ADANIPORTS	1,395.40	1.1	0.08	1,402	1,409	1,388	1,381
BAJFINANCE	1,022.50	-0.65	-0.06	1,031	1,040	1,014	1,005
BAJAJFINSV	2,012.00	-1.6	-0.08	2,025	2,038	1,999	1,986
ITC	399.3	-0.45	-0.11	401	403	398	396
BHARTIARTL	1,941.00	-2.5	-0.13	1,952	1,964	1,930	1,918
EICHERMOT	6,880.00	-22.5	-0.33	6,970	7,059	6,790	6,701
HDFCBANK	975	-3.7	-0.38	981	987	969	963
MARUTI	15,948.00	-64	-0.4	16,104	16,259	15,792	15,637
TATACONSUM	1,115.00	-5.2	-0.46	1,121	1,128	1,109	1,102
TITAN	3,544.00	-21.6	-0.61	3,571	3,598	3,517	3,490
AXISBANK	1,168.10	-12.5	-1.06	1,183	1,199	1,153	1,137

Ms. Harshita Darak
Technical Research Analyst

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